



FAMILY MEDIATORS ASSOCIATION

MONTHLY OUTGOINGS AND EXPENDITURE

- **As part of the disclosure of your financial circumstances and to help in mediation, it is necessary to know both your current expenditure and outgoings and your estimated future needs.**
- **The schedules on the attached sheets are designed to help you with these calculations.**
- **You should make a note of any changes that might occur in your financial circumstances in the foreseeable future. Please mark on each page any variation in your expenditure (other than normal increases in prices, etc) that you expect in the next year or so, giving the reasons for such variations. Please include and mark those items presently being paid for by another person, eg: your spouse or former partner, indicating if it is known whether this arrangement will continue.**
- **If there is anything in this document you do not understand please raise it at the next mediation session.**

NAME:

The information on this form will be shared. Please do not include information which you do not wish to have revealed to the other party.

For office use only:

Mediator/s details:

Your details**PLEASE INDICATE IF YOU WISH YOUR PRIVATE ADDRESS OR TELEPHONE NUMBER TO BE KEPT CONFIDENTIAL****Name****Date of birth****Address****Tel (home)**.....

.....

Tel (work)

.....

Tel (Mobile)**Occupation**

CURRENT MONTHLY EXPENDITURE	ITEM	LIKELY FUTURE EXPENDITURE
	A. Property	
	1 Mortgage repayments/rent	
	2 Endowment policy premiums	
	3 Ground rent	
	4 Council Tax	
	5 Water rates	
	6 Gas/Oil	
	7 Electricity	
	8 Telephone Landline	
	9 Mobile	
	10 Internet	
	11 Fax	
	12 Building Insurance	
	13 Contents Insurance	
	14 Repairs/Decoration/Maintenance	
	15 Other	
	PROPERTY SUB-TOTAL	

	B. Financial	
	1 Loan repayments - interest	
	2 HP payments	
	3 Life assurance premiums	
	4 Service Contracts	
	5 Pension contributions	
	6 Private medical insurance	
	7 Other financial payments	
	FINANCIAL SUB-TOTAL	
CURRENT MONTHLY EXPENDITURE	ITEM	LIKELY FUTURE EXPENDITURE
	C. Household living expenses	
	1 Food and housekeeping (self)	
	2 Domestic help	
	3 Window cleaning	
	4 Gardener	
	5 Pets	
	6 Other	
	HOUSEHOLD LIVING SUB-TOTAL	
	B. Personal Living Expenses	
	1 Clothing	
	2 Lunches at work	
	3 Travelling/fares	
	4 Prof. memberships/subs	
	5 Toiletries/pharmacy/cosmetics	
	6 Hairdressing	
	7 Medical/dental/optical	
	8 Laundry/cleaning	
	9 Other	
	PERSONAL LIVING EXPENSES SUB-TOTAL	

CURRENT MONTHLY EXPENDITURE	ITEM	LIKELY FUTURE EXPENDITURE
	E. Car	
	1 Road tax	
	2 Insurance	
	3 Petrol	
	4 Repairs/servicing	
	5 HP/leasing	
	6 Parking expenses	
	7 Recovery/breakdown service	
	8 Other	
	CAR SUB-TOTAL	
	F. Leisure	
	1 TV licence	
	2 TV rental	
	3 Magazines/newspapers	
	4 Drinks	
	5 Entertainment/sports	
	6 Meals out/take away	
	7 Records/books/stationery	
	8 Holidays/weekends away	
	9 Membership fees/subscriptions	
	10 Presents/gifts (Christmas/birthdays)	
	11 Miscellaneous	
	LEISURE SUB-TOTAL	

CURRENT MONTHLY EXPENDITURE			ITEM	LIKELY FUTURE EXPENDITURE		
1	2	3	G. Children	1	2	3
			1 School Fees			
			2 Nursery fees			
			3 Nanny			
			4 Au pair			
			5 Childminder/babysitter			
			6 School Transport			
			7 School meals/drinks			
			8 School Trips			
			9 Books/stationery/pencils, etc			
			10 Extra lessons (eg: music)			
			11 School Uniform			
			12 School shoes/boots			
			13 Casual clothing			
			14 Other shoes/boots			
			15 Underwear			
			16 Sporting activities			
			17 Sporting/Leisure equipment			
			18 Food			
			19 Toiletries			
			20 Nappies			
			21 Dry cleaning/shoe repair			
			22 Hair Cuts			
			23 Spectacles			
			24 Dentist/Doctor			
			25 Pocket Money			

Please continue on supplement page if you have more than three children.

CURRENT MONTHLY EXPENDITURE			ITEM	LIKELY FUTURE EXPENDITURE		
1	2	3	6. Children cont'd	1	2	3
			26 Christmas and birthday presents			
			27 Birthday parties			
			28 Presents and cards 'from' children			
			29 Holidays			
			30 Other Outings			
			31 Fares/Transport			
			32 Pets (other)			
			33 Video			
			34 Club subscriptions			
			35 Other (specify)			
			36 Other (specify)			
			37 Other (specify)			
			TOTALS (for each child)			
			ALL CHILDREN SUB-TOTAL			

Please continue on supplementary page if you have more than three children.

summary of expenses

CURRENT MONTHLY EXPENDITURE	ITEM	LIKELY FUTURE EXPENDITURE
	A Property SUB-TOTAL	
	B Financial SUB-TOTAL	
	C Household Living SUB-TOTAL	
	D Personal Living SUB-TOTAL	
	E Car SUB-TOTAL	
	F Leisure SUB-TOTAL	
	G All Children SUB-TOTAL	
	OVERALL TOTAL	

Please detail here, any 'one off' expenditure you know you are likely to incur/require in the future eg. household furniture

ITEM	LIKELY COST

Signed

Date

expenditure form - page 5 supplementary sheet

CURRENT MONTHLY EXPENDITURE			ITEM	LIKELY FUTURE EXPENDITURE		
4	5	6	G. Children	4	5	6
			1 School Fees			
			2 Nursery fees			
			3 Nanny			
			4 Au pair			
			5 Childminder/babysitter			
			6 School Transport			
			7 School meals/drinks			
			8 School Trips			
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xs5

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			TOTALS (for each child)			
			ALL CHILDREN SUB-TOTAL			